



DMCI HOLDINGS

29 January 2007

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DAGONG Building
2251 Don Chino Roces Ave.
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Metro City 1701 Philippines

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dmciholdings.com

PHILIPPINE STOCK EXCHANGE
Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City

Attention: **ATTY. PETE M. MALABANAN**
Head, Disclosure Department

Gentlemen:

This is in reference to your email letter dated January 8, 2007 directing the Company to submit its public ownership report as of December 31, 2006.

Please find attached report on the format prescribed by the Philippine Stock Exchange.

Thank you very much.


HERBERT M. CONSUNJI
Vice President & Chief Finance Officer

Securities
Data Consunji Inc.
DMCI Project
Developers Inc.
Acacia Office
Pacific Company
of Manila Inc.
Services Mining
Corporation

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2006)

Number of Issued & Outstanding Shares (Common) 2,255,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,255,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
Directors:				
David M. Consunji				
Direct	0.3610 %	8,142,254.00	-	8,142,254.00
Indirect (thru _____)				
Isidro A. Consunji				
Direct	5.8766 %	132,545,310.00	-	132,545,310.00
Indirect (thru _____)				
Jorge A. Consunji				
Direct	5.7718 %	130,182,310.00	-	130,182,310.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	5.9394 %	133,963,100.00	-	133,963,100.00
Indirect (thru _____)				
Herbert M. Consunji				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0089 %	200,000.00	-	200,000.00
Indirect (thru _____)				
Victor S. Limlingan, Sr.				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Oscar S. Reyes				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Evaristo T. Francisco				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Sub-total	17.9577 %			405,035,774.00
Officer/s:				
Ma. Edwina C. Laperal				
Direct	6.0745	137,010,710	-	137,010,710.00
Indirect (thru _____)				
Noel A. Laman				
Direct	0.0009 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianum				
Direct	5.9344 %	133,851,010.00	-	133,851,010.00
Indirect (thru _____)				
Aldric G. Borlaza				
Direct	- %	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	- %	-	-	-
Indirect (thru _____)				
Sub-total	12.0099 %			270,881,720.00

Principal Stockholders:				
Dacon Corporation	27.5750 %	621,952,329.00	-	621,952,329.00
Direct				
Indirect (thru _____)				
Sub-total	27.5750 %			621,952,329.00
Affiliates:				
Others:				
Government				
	%			
	%			
Banks				
	%			
Employees				
DMCI retirement Plan				
Direct	0.8858 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.1153 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	1.0011 %			22,580,000.00
Lock-Up Shares			-	
TOTAL				1,320,449,823
Total Number Of Shares Owned by the Public				935,044,177

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

$\frac{935,044,177.00}{2,255,494,000.00}$	=	$\frac{\quad}{\quad} = 41.46\%$
Required Public Ownership %	=	<div style="border: 1px solid black; padding: 2px; display: inline-block;">10%</div>
	/	<div style="border: 1px solid black; padding: 2px; display: inline-block;">Not Complied</div>
	Complied	Not Complied

Number of Issued and Outstanding Shares	=	2,255,494,000.00
Number of Outstanding Shares	=	2,255,494,000.00
Number of Treasury Shares	=	N/A
Number of Listed Shares	=	2,255,494,000.00
Number of Foreign-Owned Shares	=	320,523,481.00
Foreign Ownership Level (%)	=	14.2108%
Foreign Ownership Limit (%)	=	40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2006)

Number of Issued & Outstanding Shares (Preferred)	4,480.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	4,480.00
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Less:

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			-
Oscar S. Reyes			
Direct	-	%	-
Indirect (thru _____)			
Evaristo T. Francisco			
Direct	-	%	-
Indirect (thru _____)			-
Officer/s:			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			-

Affiliates:

Others:

Government

%

%

Banks

%

Employees

DMCI retirement Plan

Direct

0.0000 %

-

Indirect (thru _____)

DMCI Retirement Fund

Direct

0.0000 %

-

Indirect (thru _____)

-

Lock-Up Shares

-

Total Number Of Shares Owned by the Public

4,480.00

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

	4,480.00	100.00%
	<u>4,480.00</u>	
Required Public Ownership %	=	33%
	/	
	Complied	Not Complied

Market Capitalization:

Total Issued and Outstanding Shares	4,480.00
Closing Market Price	<u>1,400.00</u>

Market Capitalization	<u><u>6,272,000.00</u></u>
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Number of Issued and Outstanding Shares	=	4,480.00
Number of Outstanding Shares	=	4,480.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	4,480.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%
Number Of Stockholders	=	20.00
Number Of Stockholders owning at least one Board Lot each	=	20.00